IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF PENNSYLVANIA

IN RE:

Chapter 11

THREE ARROWS ENTERPRISES, INC., et al.

Case No. 1-09-bk-07161-RNO

Debtor : Case No. 1-09-bk-07158-RNO

(Jointly Administered)

ROBERTA A. DeANGELIS, ACTING

UNITED STATES TRUSTEE and

SUSQUEHANNA BANK

Document Nos. 125 and 127

Nature of Proceeding: Motion to

Convert or Dismiss

AUTOHAUS ACQUISITION, INC.

Movants

:

Respondent

ORDER

Upon consideration of the Motion of the United States Trustee and the Motion of Susquehanna Bank to convert the Chapter 11 case of Autohaus Acquisition, Inc. to Chapter 7 or dismiss the case, and after consideration of the Stipulation of Counsel for Autohaus Acquisition, Inc., Susquehanna Bank and the United States Trustee agreeing upon such conversion to Chapter 7, it is hereby

ORDERED that, as of the date of this Order, Autohaus Acquisition, Inc. is converted from a case under 11 U.S.C. Chapter 11 to a case under 11 U.S.C. Chapter 7.

By the Court,

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Robert N. Opel, II, Bankruptcy Judge

This document is electronically signed and filed on the same date.

Dated: February 24, 2010